DECEIVED

2025 MAY 28 PM 12: 44

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

Willy's Precision Towing 100 South Street Johnston, RI 02919 (401)231-6866 May 19,2025

United States Bankruptcy Court of Delaware 824 N.Market Street 3'd Floor Wilmington, Delaware 19801

To Whom It May Concern:

Attached you will find what the Debtors balance is with Willys Precision Towing and Willys Precision Towing is filing an objection to the motion in case# 23-11069.

The Debtor had a \$15,000 dollar credit line with us with a balance of \$13,454.83 and knew the company was struggling at the time when they called us for tows in towing their equipment. Towing that type of equipment puts wear and tear on our Tow Trucks. If it wasn't for Tow Trucks they would have had more trucks down before they should have been.

We Willys Precision Towing is asking the courts to please take our balance in to consideration.

Please note we did not receive our objection letter in the mail till May 19,2025.

Thank You for your time and understanding in this matter.

Willy's Precision Towing

B20B (Official Form 20B) (Notice of Objection to Claim) (12/10)

DECEIVED

| | United States Bankrupt District of | cy Courtos MAY 28 | PM 12: 44 |
|----------------------------|--|--|------------|
| In re | [Set forth here all names including married, maiden, and trade names used by debtor within last 8 years.] | US BANKRUP DISTRICT OF | TCY COURT |
| Address | Jellow Cor proutron |) Case No. <u>23-11 ()</u> | <u>P</u> |
| | digits of Social Security or Individual Tax-payer Identification (s).,(if any): | Chapter \\ | |
| Employer' | 's Tax Identification (EIN) No(s).(if any): |))) | |
| <u>Y</u> discuss th | | ould read these papers carefull | |
| | {If required by local rule or court order.} [File with the court a written response to the objection, | evolaining your position at | |
| | {address of the bankruptcy clerk's office} | explaining your position, at. | |
| it Y | objector's attorney's name and address} | Andersonu-Co n. market st ingten belan | orroon LLP |
| A | names and addresses of others to be served}] \$655. Attend the hearing on the objection, scheduled to be held on (da | winstons Fisueroa street leles CA 9001 te), (year), at 4 a.m./pm)in | 10th F1007 |
| If your claim Date:S | -19-2025 s | ide that you do not oppose the of | bjechop k |

Form B20B Page 2

- 3. The caption should be placed at the top of the page and should conform to Official Form 16A. Instructions for Official Form 16A, Caption (Full), are posted with that form.
 - 4. The name of the objector should be inserted in the blank in the first paragraph.
- 5. The deadline for responding to the objection to claim should be specified in the third paragraph in the space indicated.
- 6. In the space following the deadline, the person preparing the notice should specify the steps which a creditor must take pursuant to local rules or court order to oppose the objection to claim.
- 7. The address of the bankruptcy clerk's office, and the names and addresses of the objector's attorney and others to be served should be set out in the spaces indicated.
- 8. The time, date, and place for the hearing on the objection to the claim should be specified in the space provided.
- 9. The person who prepares and sends the notice should sign and date it and set out the preparer's name and address in the spaces indicated.
- 10. Copies of the notice should be filed with the court and mailed to the creditor, the debtor, the trustee, and any other parties required by the court at least 30 days prior to the hearing.

Official Form 20A & 20B - Cumulative Committee Note

2011 COMMITTEE NOTE1

The forms are amended to require that the title of the case include all names used by the debtor within the last eight years. This change conforms to the 2005 amendment of § 727(a)(8), which extended from six years to eight years the period during which a debtor is barred from receiving successive discharges. In conformity with Rule 9037, the filer is directed to provide only the last four digits of any individual debtor's taxpayer-identification number.

1997 COMMITTEE NOTE

These forms are new. They are intended to provide uniform, plain English explanations to parties regarding what they must do to respond in certain contested matters which occur frequently in bankruptcy cases. Such explanations have been given better in some courts than in others. The forms are intended to make bankruptcy proceedings more fair, equitable, and efficient, by aiding parties, who sometimes do not have counsel, in understanding the applicable rules. It is hoped that use of these forms also will decrease the number of inquiries to bankruptcy clerks' offices.

These notices will be sent by the movant unless local rules provide for some other entity to give notice.

These forms are not intended to dictate the specific procedures to be used by different bankruptcy courts. The forms contain optional language that can be used or adapted, depending on local procedures. Similarly, the signature line will be adapted to identify the actual sender of the notice in each circumstance. All adaptations of the form should carry out the intent to give notice of applicable procedures in easily understood language.

¹ The forms were revised in 2010 to conform to Rule 9037 and to a 2005 amendment of § 727(a)(8) of the Bankruptcy Code, which extended from six to eight years the period during which a debtor is barred from receiving successive discharges. The changes were not published for public comment because they were technical and conforming.

Instructions, Form B20B 5.28.09

NOTICE OF OBJECTION TO CLAIM

Official Form 20B, Notice of Objection to Claim, is intended to provide creditors and other claimants with a uniform, plain English explanation of what they must do to respond to objections to their claims. (The requirements for completing Official Form 10, Proof of Claim, are posted with that form.) Form 20B is intended to make the court's resolution of objections to claims more fair, equitable, and efficient by helping creditors, who may not have an attorney, understand the applicable rules. The form is intended to make it clear to creditors that the court may eliminate or change their claims unless they take the specified steps to oppose the objections.

The form is not intended to dictate the specific procedures to be used by different bankruptcy courts. The form contains optional language that can be used or adapted, depending on local procedures.

I. APPLICABLE LAW AND RULES

Rule 3007(a) of the Federal Rules of Bankruptcy Procedure (referred to as "Bankruptcy Rule" or "Fed. R. Bankr. P.") requires that an objection to the allowance of a claim be in writing and filed with the court. A copy of the objection and a notice of the hearing on it must be mailed or otherwise delivered to the creditor, the debtor, and the trustee at least 30 days prior to the hearing. Form 20B is to be used to give notice of the objection and hearing.

Rule 3007(b) provides that an objection to claim may not include a demand for relief of the kind which Rule 7001 states must be filed as an adversary proceeding.

Rule 9009 states that the Official Forms shall be used with alterations as may be appropriate. Any adaptation of the form should carry out the intent to give notice of applicable procedures in easily understood language.

II. DIRECTIONS

- 1. Directions for the person preparing the notice and alternative language are enclosed in brackets on the Official Form. The preparer should use the language which conforms to the court's local rules or court order. Links to local bankruptcy rules are posted on the Judiciary's Internet web site at http://www.uscourts.gov/rules/bk-localrules.html. Any adaptation of the Official Form should be consistent with the intent to give notice of applicable procedures in easily understood language. See Fed. R. Bankr. P. 9009.
- 2. The notice should be prepared and sent by the person who filed the objection to claim (the objector) unless the local rules or court order provide for some other entity to give notice.

B16A (Official Form 16A) (12/07)

Form 16A. CAPTION (FULL)

United States Bankruptcy Court

| District Of | |
|---|-------------------|
| In re Corporation (Set forth here all names including married, maiden, and trade names used by debtor within last 8 years.] Debtor | Case No. 23-11069 |
| Address) | |
| | Chapter |
| Last four digits of Social-Security or Individual Tax- Payer-Identification (ITIN) No(s).,(if any):) | |
| Employer Tax-Identification (EIN) No(s).(if any):) | |

[Designation of Character of Paper]

WILLY'S PRECISION TOWING

100 SOUTH STREET, JOHNSTON RI 02919

Phone: 401-231-6866 | Fax: 401-231-3374 | PRECISIONTOWING100@GMAIL.COM

STATEMENT

25-5340018

YRC - YELLOW ROADWAY 55 INDUSTRIAL RD CUMBERLAND RI 02864

| Statement Details | | | | | |
|-------------------|-------------|--|--|--|--|
| Statement Date: | 5/15/2025 | | | | |
| Due Date: | 6/14/2025 | | | | |
| Amount Due: | \$13,454.83 | | | | |

| | | | | L | | | |
|----------------------------|-------------------|--|--|----------|----------|----------|----------|
| Date | VIN | Vehicle | | | Invoice | Subtotal | Balance |
| or the transfer and or the | | | | | | et et al | |
| 6/6/2022 | 4V4M19G%/ | Volvo 65303 Blue Reason: Tow, Driver: KEITH / ST-4 From: 55 INDUSTRIAL RD, CUMBERLA ROADWAY), To: 55 INDUSTRIAL RD, CU YELLOW ROADWAY) | | | 22-30695 | \$490.83 | \$490.83 |
| | | Unloaded/Enroute Mileage | 12.8 @ \$0.00 | \$0.00 | | | |
| | | Loaded/Hooked Mileage | 34.4 @ \$0.00 | \$0.00 | | | |
| | | TOLLS | 1 @ \$36.25 | \$36.25 | | | |
| | | HEAVY DUTY WRECKER | 2.75 @ \$145.00 | \$398.75 | | | |
| | | FUEL SURCHARGE | 1 @ \$55.83 | \$55.83 | | | |
| | | Invoice: https://app.towbook.com/Pub | | 455.05 | | | |
| | | id=124029212≻=edde9f2ad3 | JIICACCESS/IIIVOICEZ.dSpx: | | | | |
| 6/13/2022 | 4V4M19GF87N406851 | '07 Volvo VNM 65104 Blue - Reason: See Notes, Driver: MELISSA / TRUCK 74 - From: 55 INDUSTRIAL RD, CUMBERLAND RI 02864 (YRC - YELLOW ROADWAY), To: 16 Forge Pkwy, Franklin, MA 02038, USA (16 Forge Parkway) | | | 22-30776 | \$517.15 | \$517.15 |
| | | Unloaded/Enroute Mileage | 12.8 @ \$0.00 | \$0.00 | | | |
| | | Loaded/Hooked Mileage | 12.4 @ \$0.00 | \$0.00 | | | |
| | | HEAVY DUTY WRECKER | 3 @ \$145.00 | \$435.00 | | | |
| | | TOLLS | 1 @ \$21.25 | \$21.25 | | | |
| | | FUEL SURCHARGE | 1 @ \$60.90 | \$60.90 | | | |
| | | Invoice: https://app.towbook.com/Pubid=124652620≻=ae5f2267c6 | | • | | | |
| 7/26/2022 | 2HSCDAHN27C424362 | '07 International 9200i 67255 Green - Reason: See Notes, Driver: ADAM / - From: 55 INDUSTRIAL RD, CUMBERLA ROADWAY), To: 44 A STREET, JOHNSTO MAINTENANCE SERVICES) | AND RI 02864 (YRC - YELLO | w | 22-31243 | \$384.68 | \$384.68 |
| | | Unloaded/Enroute Mileage | 12.8 @ \$0.00 | \$0.00 | | | |
| | | Loaded/Hooked Mileage | 15.2 @ \$0.00 | \$0.00 | | | |
| | | HEAVY DUTY WRECKER | 2.25 @ \$145.00 | \$326.25 | | | |
| | | FUEL SURCHARGE | 1 @ \$45.68 | \$45.68 | | | |
| | | TOLLS | 1 @ \$12.75 | \$12.75 | | | |
| | | Invoice: https://app.towbook.com/Pub | | \$12.75 | | | |
| | | id=128456814≻=bdd8792e76 | Oncaccess/invoice2.aspx: | | | | |
| 7/28/2022 | 4V4M19GF17N451775 | '07 Volvo VNM 64989 Orange - Reason: Tow, Driver: ADAM / TRUCK 6 - From: 295N exit 12A, To: 44 A STREET MAINTENANCE SERVICES) | 62 sold T, JOHNSTON RI 02919 (DIE | ESEL | 22-31276 | \$330.60 | \$330.60 |
| | | HEAVY DUTY WRECKER | 2 @ \$145.00 | \$290.00 | | | |
| | | FUEL SURCHARGE | 1 @ \$40.60 | \$40.60 | | | |
| | | Invoice: https://app.towbook.com/Pukid=128650378≻=7fcf5d4ae1 | olicAccess/Invoice2.aspx? | | | | |
| 8/2/2022 | 4V4M19GF34N369879 | '04 Volvo VNM 64196 Orange - Reason: Tow, Driver: RICHARD / TRUC - From: rt 95 south @ rt 495 Mansfield CUMBERLAND RI, 02864 (YRC - YELLOV | l,ma, To: 55 INDUSTRIAL R | D | 22-31328 | \$330.60 | \$330.60 |
| | | Unloaded/Enroute Mileage | 21.8 @ \$0.00 | \$0.00 | | | |
| | | | 100 CO | | | | |
| | | Loaded/Hooked Mileage | 13.9 @ \$0.00 | \$0.00 | | | |

| Date | VIN | Vehicle | | | Invoice | Subtotal | Balance |
|-----------|-------------------|---|--|--------------------------------|----------|------------|------------|
| | e | HEAVY DUTY WRECKER FUEL SURCHARGE | 2 @ \$145.00 1 @ \$40.60 | \$290.00 \$40.60 | | | 5. |
| | | Invoice: https://app.towbook.com/Publi id=129106658≻=ddaf44f9b0 | cAccess/Invoice2.aspx? | | | | |
| 3/5/2022 | | Freightliner 66689 White - Reason: Tow, Driver: DOMINIC / TRUCK - From: 44 A STREET, JOHNSTON RI 0291 SERVICES), To: 55 INDUSTRIAL RD, CUMBYELLOW ROADWAY) | 22-31379 | \$349.10 | \$349.10 | | |
| | | Unloaded/Enroute Mileage Loaded/Hooked Mileage | 7.9 @ \$0.00 17.8 @ \$0.00 | \$0.00 | | | |
| | | HEAVY DUTY WRECKER FUEL SURCHARGE TOLLS | 2 @ \$145.00 1 @ \$40.60 1 @ \$18.50 | \$290.00 \$40.60 \$18.50 | | | |
| | | Invoice: https://app.towbook.com/Publiid=129407754≻=8fa5c4e1a0 | | | | | |
| /31/2023 | 4V4W19EG5KN901943 | '19 Volvo VNR 14036 White - Odometer - Reason: Tow, Driver: RICHARD / TRUCK - From: 55 INDUSTRIAL RD, CUMBERLAN ROADWAY), To: 44 A St, Johnston, RI 029 Services) | 34 UNIT #: 14036 ID RI 02864 (YRC - YELLO | | 34192 | \$319.00 | \$319.00 |
| | | Loaded/Hooked Mileage | 17.6 @ \$0.00 | \$0.00 \$0.00 | | | |
| | | Fuel Surcharge HEAVY DUTY WRECKER | 1 @ \$0.00 2 @ \$145.00 | \$290.00 | | | |
| | | FUEL SURCHARGE | 1 @ \$29.00 | \$29.00 | | | |
| | | Invoice: https://app.towbook.com/Publi id=151876167≻=846de8f68e | cAccess/Invoice2.aspx? | | | | |
| /19/2023 | 4V4M19EG0CN555597 | '12 Volvo VNM 35992 Orange - Reason: Accident, Driver: ADAM / TRU - From: robert rd plymouth ma, To: 55 If 02864 (YRC - YELLOW ROADWAY) | | RLAND RI | 34700 | \$2,178.00 | \$2,178.00 |
| | | Loaded/Hooked Mileage | 44.3 @ \$0.00 | \$0.00 | | | |
| | | Fuel Surcharge | 1 @ \$0.00 | \$0.00 | | | |
| | | HEAVY DUTY WRECKER TRACTOR | 6 @ \$195.00 6 @ \$135.00 | \$1,170.00 | | | |
| | | FUEL SURCHARGE | 1 @ \$198.00 | \$198.00 | | | |
| | | Invoice: https://app.towbook.com/Publid=156397397≻=d1f01b86af | icAccess/Invoice2.aspx? | | | | |
| 5/19/2023 | | new penn truck 1st truck 1449 Green Volvo Tractor 66583 - Reason: Tow, Driver: Doug / TRUCK 46 - From: 44 A St, Johnston, RI 02919, USA | a (44 A Street), To: 44 A | St, | 34702 | \$1,144.00 | \$1,144.00 |
| | | Johnston, RI 02919, USA (44 A Street) Loaded/Hooked Mileage | 90.6 @ \$0.00 | \$0.00 | | | |
| | | Fuel Surcharge | 1 @ \$0.00 | \$0.00 | | | |
| | | HEAVY DUTY WRECKER | 1 @ \$1,040.00 | \$1,040.00 | | | |
| | | FUEL SURCHARGE Invoice: https://app.towbook.com/Publi id=156413872≻=31b79ad0f5 | 1 @ \$104.00 cAccess/Invoice2.aspx? | \$104.00 | | | |
| 5/22/2023 | 4V4M19GF97N406275 | '07 Volvo VNM 65340 Orange - Odomet - Reason: Tow, Driver: KEITH / TRUCK 34 - From: 55 INDUSTRIAL RD, CUMBERLAN ROADWAY), To: 44 A St, Johnston, RI 029 | UNIT #: 65340/89963 ID RI 02864 (YRC - YELL | | 34724 | \$429.00 | \$429.00 |
| | | Services) Loaded/Hooked Mileage | 17.6 @ \$0.00 | \$0.00 | | | |
| | | Fuel Surcharge | 1 @ \$0.00 | \$0.00 | | | |
| | | HEAVY WRECKER T/T FUEL SURCHARGE | 2 @ \$195.00 1 @ \$39.00 | \$390.00 \$39.00 | | | |
| | | Invoice: https://app.towbook.com/Publi id=156614754≻=8de25f8fb0 | | | | | |
| 5/13/2023 | 1XPBAP8X6MD758552 | '21 Peterbilt 579 1770 White - Odomete - Reason: Tow, Driver: RICHARD / TRUCK | 46 UNIT #: 1770 | alle (breeze) steen | 34991 | \$643.50 | \$643.50 |
| | | From: 272 Duchaine Blvd, New Bedford Boulevard), To: 55 INDUSTRIAL RD, CUM YELLOW ROADWAY) | | | | | |

| | Case | 23-11069-CTG | Doc 6411 | Filed 05/28/25 | Page | 9 of 11 | | |
|-----------|-------------------|--|---|--|---|-------------------------------|----------|----------|
| Date | VIN | Vehicle | | | | Invoice | Subtotal | Balance |
| | | 55 INDUSTRIAL RD, CU Loaded/Hooked Milea Fuel Surcharge HEAVY WRECKER T/T | Fairhaven, MA 027 MBERLAND RI 028 ge wbook.com/Public | 719, USA (333 Bridge Str 364 (YRC - YELLOW ROAL 46.8 @ \$0.00 1 @ \$23.50 | | | | |
| 7/20/2023 | 4V4W19EG5KN907659 | Delivery Management Fuel Surcharge HEAVY DUTY WRECKER | DAVID / TRUCK 46 i Industrial Rd, Cur Services, 44 A St, R wbook.com/Public | mberland, RI 02864, USA Johnston, RI 02919, USA 1 @ \$29.00 2 @ \$145.00 cAccess/Invoice2.aspx? | | 35372 | \$319.00 | \$319.00 |
| 7/20/2023 | 1FUBGADV9ELFV9175 | Street), To: 55 INDUSTI ROADWAY) Loaded/Hooked Milea Fuel Surcharge HEAVY DUTY WRECKER | ADAM / TRUCK 46 on St, Attleboro, M RIAL RD, CUMBERI ge R wbook.com/Public | A 02703, USA (520 Wash LAND RI 02864 (YRC - YE 6.5 @ \$0.00 1 @ \$29.00 2 @ \$145.00 cAccess/Invoice2.aspx? | | 35381 | \$319.00 | \$319.00 |
| 7/24/2023 | 4V4M19GF34N369879 | CUMBERLAND RI 0286 Loaded/Hooked Milea Fuel Surcharge HEAVY DUTY WRECKER FUEL SURCHARGE | RICHARD / TRUCK ; Norwell, MA, US, 4 (YRC - YELLOW F ge R wbook.com/Publi | 34 A, To: 55 INDUSTRIAL RD | \$0.00 \$0.00 \$471.25 \$47.12 | 35429 | \$518.37 | \$518.37 |
| 7/27/2023 | 1XPBAK8X0LD661073 | Fuel Surcharge HEAVY DUTY WRECKER Impounds/Storage: Da Impound Rate Unloaded/Enroute Mil Loaded/Hooked Milea | ADAM / TRUCK 74 East Bridgewater, I BERLAND RI 02864 R iily eage ge wbook.com/Publi | UNIT #: 1769 | \$43.50 \$435.00 \$0.00 \$0.00 \$0.00 | 35478 see billing notes | \$478.50 | \$478.50 |

 Subtotal
 \$13,454.83

 Total Due
 \$13,454.83

WILLY'S PRECISION TOWING appreciates your business. If you have any questions regarding this statement, please contact us at 401-231-6866. If there are any issues with this statement, please include a copy indicating any discrepancies.

USDOT: 1228632

Case 23-11069-CTG Doc 6411 Filed 05/28/25 Page 10 of 11 Case 23-11069-CTG Doc 6204-1 Filed 04/29/25 Page 1 of 2

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

YELLOW CORPORATION, et al.,1

Debtors.

Chapter 11

Case No. 23-11069 (CTG)

(Jointly Administered)

Hearing Date: June 16, 2025 at 10:00 a.m. (ET) Objection Deadline: May 20, 2025 at 4:00 p.m. (ET)

NOTICE OF MOTION OF MFN PARTNERS, LP AND MOBILE STREET HOLDINGS, LLC FOR ENTRY OF AN ORDER CONVERTING THE DEBTORS' CHAPTER 11 CASES TO CASES UNDER CHAPTER 7 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that MFN Partners, LP and Mobile Street Holdings, LLC filed the Motion of MFN Partners, LP and Mobile Street Holdings, LLC for Entry of an Order Converting the Debtors' Chapter 11 Cases to Cases Under Chapter 7 of the Bankruptcy Code (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Motion, if any, must be in writing, filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801, on or before <u>May 20, 2025 at 4:00 p.m.</u> (ET) (the "Objection Deadline"), and served upon and received by the undersigned counsel for MFN.

PLEASE TAKE FURTHER NOTICE that, if any objections to the Motion are received, the Motion and such objections shall be considered at a hearing before the Honorable Craig T. Goldblatt at the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Courtroom #7, Wilmington, Delaware 19801 on June 16, 2025 at 4:00 p.m. (ET).

PLEASE TAKE FURTHER NOTICE that, copies of the Motion, and other information

A complete list of each of the debtors in these chapter 11 cases (the "<u>Debtors</u>") may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq.com/YellowCorporation. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 10990 Roe Avenue, Overland Park, Kansas 66211.

Case 23-11069-CTG Doc 6411 Filed 05/28/25 Page 11 of 11 Case 23-11069-CTG Doc 6204-1 Filed 04/29/25 Page 2 of 2

regarding these chapter 11 cases are available for inspection free of charge on Epiq Corporate Restructuring, LLC's website at https://dm.epiq11.com/YellowCorporation. The Motion is also available for a fee at the Court's website at http://www.deb.uscourts.gov. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Copies of the Motions and other documents filed in these cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 29, 2025

Wilmington, Delaware

Respectfully Submitted,

/s/ L. Katherine Good

L. Katherine Good (No. 5101)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192

Email: kgood@potteranderson.com

- and -

QUINN EMANUEL URQUHART & SULLIVAN, LLP

Eric Winston (*pro hac vice* admitted) 865 S. Figueroa Street, 10th Floor Los Angeles, CA 90017

Telephone: (213) 443-3000 Facsimile: (213) 443-3100

Email: ericwinston@quinnemanuel.com

Counsel for MFN Partners, LP and Mobile Street Holdings, LLC